

Knowles Warwick

# Helping you to achieve your dreams and ambitions



KNOWLES  
WARWICK

We all have goals in life, but we do not always have the time, resources or technical knowledge to make them happen. Whether you are looking for advice on starting and growing a business, some help with making the most of your tax situation, or any other business and accountancy support, we can help.

Celebrating  
over 30 years  
in business

ESTD 1985

Trust, quality and professionalism are the key tenets upon which our reputation is built. We can provide you with a personal, individual service in the following areas, plus many more:

- Business planning
- Corporate finance
- International business services
- Accountancy services
- Personal tax
- Assistance with tax investigations
- Bookkeeping
- Payroll

We are based in Sheffield, but help businesses like yours throughout the world. We recognise that every business is different, so contact us today for a list of services tailor-made for you.

**FREE, NO OBLIGATION CONSULTATION**

**Contact us today to find out what we can do for you**  
call 0114 2747576 or email [bestadvice@knowleswarwick.com](mailto:bestadvice@knowleswarwick.com)



Knowles Warwick is a trading name of Knowles Warwick Limited, registered in England and Wales under company number 02649822. Knowles Warwick Limited is registered to carry on audit work and regulated for a range of investment business activities in the UK by the Institute of Chartered Accountants in England and Wales; you can find us on the Register of Statutory Auditors under registration number C001143098.

Find us online at [knowleswarwick.com](http://knowleswarwick.com) · Call 0114 2747576 · Visit us at 500 Charlotte Road, Sheffield, S2 4ER

# Knowles Warwick Financial Services



There are so many financial services to choose from in today's market, that many people may feel daunted and unsure about the best options for their circumstances.

Changes in the economy, law and government support mean that it has never been more important to give careful consideration to your finances, to ensure that you and your family can live life to the full.

We understand how important it is for you to maintain your independence and achieve financial security. We can help you to identify what motivates you and define your goals for the future.

## **How we can help you**

Paying off your mortgage early, being debt free, starting your own business and enjoying a comfortable retirement should all be achievable if you receive suitable, independent financial advice to help you make the right decisions.

The sooner you start planning for the future, the sooner your ambitions can become reality. Some of the areas that we can assist you with include:

- Personal and family protection products
- Income protection cover
- Pension and retirement planning
- Savings and deposit based products
- Investment products

**[fs@knowleswarwick.com](mailto:fs@knowleswarwick.com) · [kwfs.online](http://kwfs.online)**

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Our dedicated tax department deals with all aspects of personal taxation, from preparing your tax return to ensuring that you are not paying too much through PAYE.

We can also help with tax-related employment issues and preparing for a tax investigation.

## **Personal tax**

- Financial review to ensure you make the most of available reliefs
- Preparation of annual tax returns
- PAYE coding checking service
- Assistance with CIS

## **Employment Issues**

- Analysis and recommendation of HMRC schemes
- Review of all your employment contracts
- Effective tax planning and tax saving strategies
- Inheritance and estate planning

## **Tax investigations**

If HM Revenue & Customs launch an investigation into your tax affairs, we can help.

We also offer Fee Protection insurance, which enables us to act on your behalf in the event of an investigation without you worrying about the cost.

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# Knowles Warwick

## Accounts



Wouldn't it be great if you didn't have to worry about your accounts and could just ask someone you trust and who knows your business to handle it all for you? We can help.

As a Knowles Warwick client, you will be allocated a named point of contact who will aim to become an integral part of your business and support you as required on a daily basis.

### **Our range of accountancy services includes:**

- Preparation of financial statements and accounts
- Completion of corporation tax returns
- Review to identify tax planning opportunities
- Preparation of management accounts
- Completion of P11d forms
- Bookkeeping
- Audits for all types of company in any sector
- Payroll

### **Accounting software packages**

We can also provide leading accounting software packages accredited by the ICAEW at discounted prices, including:

- Xero
- FreeAgent Central
- Sage

We can also provide affordable, bespoke training programmes to clients who purchase their software through us. It's like having a finance director with years of knowledge and experience, but without the costly outlay of employing a senior director!

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We know that the prospect of raising corporate finance can be daunting. In today's volatile markets, the main objective for many businesses is survival, but with sound analysis, clear projections and well thought out contingencies, we can help you to transform your focus from survival to growth.

## **Business Planning**

Here are some of the services that we provide:

- Raising finance for your business
- Reviewing and re-organising your corporate debt
- Comprehensive business planning
- Business structure reviews
- Formation and implementation of strategic goals
- Cash-flow predictions
- Exit strategies

## **Mergers and acquisitions**

For clients in need of guidance on mergers and acquisitions, we can optimise the financial and tax position of the combined enterprise. We are able to conduct a full analysis of a target company to determine if it is stable, credit worthy, able to meet its obligations and can validate its claims.

We know that if the process is not well researched and skilfully negotiated, your business could be weakened. Don't take risks with your business! Let the professionals help you with this complex and time consuming process.

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